The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB 3235Number: 0076

Estimated average burden hours per response: 4.00

1. Issuer's Identity

CIK (Filer ID Number)

Previous
Names

X None

Entity Type

<u>0001781755</u> X Corporation

Name of Issuer Limited Partnership

BRP Group, Inc.

Limited Liability Company

Jurisdiction of
Incorporation/OrganizationGeneral Partnership
Business TrustDELAWAREOther (Specify)

Year of Incorporation/Organization

Over Five Years Ago

X Within Last Five Years (Specify Year) 2019

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

BRP Group, Inc.

Street Address 1 Street Address 2

4211 W. BOY SCOUT BLVD. SUITE 800

City State/Province/Country ZIP/PostalCode Phone Number of Issuer
TAMPA FLORIDA 33607 (866) 279-0698

3. Related Persons

Last Name First Name Middle Name

BALDWIN LOWRY

Street Address 1 Street Address 2

4211 W BOY SCOUT BOULEVARD SUITE 800

City State/Province/Country ZIP/PostalCode

TAMPA FLORIDA 33607

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

BALDWIN TREVOR

Street Address 1 Street Address 2

4211 W BOY SCOUT SUITE 800

BOULEVARD SOITE 800

City State/Province/Country ZIP/PostalCode

TAMPA FLORIDA 33607

Relationship: X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

WIEBECK KRIS

> **Street Address 1 Street Address 2**

4211 W BOY SCOUT

SUITE 800 **BOULEVARD**

> ZIP/PostalCode City State/Province/Country

TAMPA FLORIDA 33607

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

VALENTINE JOHN

> **Street Address 2 Street Address 1**

4211 W BOY SCOUT

SUITE 800 **BOULEVARD**

State/Province/Country ZIP/PostalCode City

TAMPA FLORIDA 33607

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

GALBRAITH DAN

> **Street Address 2 Street Address 1**

4211 W BOY SCOUT

SUITE 800 **BOULEVARD**

> City **State/Province/Country** ZIP/PostalCode

TAMPA FLORIDA 33607

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

HALE BRAD

Street Address 2 Street Address 1

4211 W BOY SCOUT

SUITE 800 **BOULEVARD**

State/Province/Country ZIP/PostalCode City

FLORIDA TAMPA 33607

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

STEPHENS CHRIS

> **Street Address 2 Street Address 1**

4211 W BOY SCOUT

SUITE 800 **BOULEVARD**

> City State/Province/Country ZIP/PostalCode

TAMPA FLORIDA 33607

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

CASEY PHILLIP

> **Street Address 1 Street Address 2**

4211 W BOY SCOUT

SUITE 800 **BOULEVARD**

City **State/Province/Country** ZIP/PostalCode

TAMPA FLORIDA 33607

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

SULLIVAN CHRIS

> **Street Address 2 Street Address 1**

4211 W BOY SCOUT SUITE 800

BOULEVARD

City **State/Province/Country** ZIP/PostalCode

TAMPA FLORIDA 33607

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

EDDY ROBERT

> **Street Address 2 Street Address 1**

4211 W BOY SCOUT

SUITE 800 **BOULEVARD**

> ZIP/PostalCode City State/Province/Country

TAMPA FLORIDA 33607

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

MATAS BARBARA

> **Street Address 1 Street Address 2**

4211 W BOY SCOUT

SUITE 800

BOULEVARD

State/Province/Country

City ZIP/PostalCode

TAMPA FLORIDA 33607

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

KADOW JOSEPH

> **Street Address 1 Street Address 2**

4211 W BOY SCOUT

SUITE 800 **BOULEVARD**

State/Province/Country ZIP/PostalCode City

TAMPA FLORIDA 33607

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture Health Care Retailing Banking & Financial Services Biotechnology Restaurants Commercial Banking Health Insurance Technology X Insurance Computers Hospitals & Physicians Investing **Telecommunications** Pharmaceuticals **Investment Banking** Other Technology Pooled Investment Fund Other Health Care Travel Is the issuer registered as Manufacturing an investment company under Real Estate Airlines & Airports the Investment Company Commercial Lodging & Conventions Act of 1940? Construction Yes No Tourism & Travel Services Other Banking & Financial Services **REITS & Finance** Other Travel **Business Services** Residential Other Energy Other Real Estate **Coal Mining** Electric Utilities **Energy Conservation Environmental Services** Oil & Gas

5. Issuer Size

Other Energy

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
X Over \$100,000,000		Over \$100,000,000
Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company Act Section 3(c)		
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)	
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section $3(c)(10)$	
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)	
Rule 504 (b)(1)(iii) Rule 506(b)	Section 3(c)(4)	Section 3(c)(12)	
X Rule 506(c)	Section 3(c)(5)	Section 3(c)(13)	
Securities Act Section 4(a)(5)	Section 3(c)(6)	Section 3(c)(14)	
	Section 3(c)(7)		

7. Type of Filing

X New Notice Date of First Sale 2021-02-01 First Sale Yet to Occur Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?		Yes X No				
9. Type(s) of Securities Offered	(select all tha	t apply)				
X Equity Debt Option, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security			Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Other (describe)			
10. Business Combination Tran	saction					
Is this offering being made in c as a merger, acquisition or exch		h a business c	combina	ation transaction, such X Yes	No	
Clarification of Response (if Ne	ecessary):					
11. Minimum Investment						
Minimum investment accepted	from any outs	side investor	\$2,580,	117 USD		
12. Sales Compensation						
Recipient			Recipi	ient CRD Number X None		
LASSOCIATECH Broker Of Dealer & None		(Assoc Numbe	Associated) Broker or Dealer CRD X None			
Street Add	lress 1		1 (0,1110 (Street Address 2		
City			State/P	rovince/Country		ZIP/Postal Code
State(s) of Solicitation (select a Check "All States" or check in States		All States	Fore	ign/non-US		
13. Offering and Sales Amounts	S					
_	580,117 USD 580,117 USD \$0 USD					
Total offering amount is based of Global Select Market on Februa		er share price	of \$23.	60 for BRP Group Inc.'s Class A C	Common Sto	ck on Nasdaq
14. Investors						
investors, and enter the num Regardless of whether secur	ber of such no ities in the off	on-accredited Pering have be	investor en or m	persons who do not qualify as according who already have invested in the persons who do not be ready have invested in the offering	e offering. qualify as	1
15. Sales Commissions & Finde	er's Fees Expe	nses				
Provide separately the amounts known, provide an estimate and				ees expenses, if any. If the amoun	t of an exper	nditure is not
Sales Commissions	\$0 USD Es	stimate				
Finders' Fees	\$0 USD Es	stimate				
Clarification of Response (if Ne	ecessary):					
16. Use of Proceeds						

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
BRP Group, Inc.	/s/ Chris Stephens	Chris Stephens	General Counsel	2021-02-10

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.